

Analysts' consensus estimates

Q4 2025			
	Average	Min	Max
Projects Delivery			
Adj Revenue	1384	1300	1457
Adj Recurring EBITDA	113	102	121
Adj Recurring EBITDA %	8.1%	7.8%	8.4%
Adj Recurring EBIT	98	89	103
Adj Recurring EBIT %	7.0 %	6.8%	7.3%
Technology, Products & Services			
Adj Revenue	489	452	550
Adj Recurring EBITDA	68	60	81
Adj Recurring EBITDA %	13.9%	13.2%	15.0%
Adj Recurring EBIT	52	44	59
Adj Recurring EBIT %	10.5%	9.7%	12.1%
Corporate Costs	-13.7	-12.3	-15.0
Non-recurring items (incl. Reju cost)	-11.1	-1.3	-20.0
Group			

Q4 2025			
	Average	Min	Max
Adj Revenue	1874	1770	1983
Adj Recurring EBITDA	167	150	188
Adj Recurring EBITDA %	8.9%	8.5%	9.5%
Adj Recurring EBIT	135	122	146
Adj Recurring EBIT %	7.2%	6.6%	7.7%
Financial income (expense), net	23	15	30
Income tax	-41	-36	-48
<i>Effective tax rate %</i>	<i>29.2%</i>	<i>26.0%</i>	<i>35.0%</i>
Adj Net Profit	106	93	120
Adj Net profit attributable to T.EN	106	82	122
Adj Net profit attributable to NCI	4.1	-2.7	16.7
Adj EPS	0.60	0.46	0.69
Dividend per share			
Other items			
Free cash flow (excluding Working capital)	84	-35	185
Net cash (accounting view)	3092	2657	3344
Adj Order Intake	1172	700	1562
Book-to-bill	0.7	0.4	0.8

Consensus was compiled on the 19th of February 2026 and represents the views of 14 analysts.

The analyst consensus is based on the most recent estimates submitted by various financial analysts to Technip Energies. The estimates and any related opinions, forecasts, projections, predictions or expectations, are the sole responsibility of the analysts concerned. Technip Energies has not commented on nor verified any (individual) estimates and it does not express any opinion on nor endorses the estimates or their correctness and accuracy in any way. Technip Energies accepts no liability in respect of the analyst consensus and undertakes no obligation to provide updates or revisions.

It should be noted that estimates are, by definition, forward looking and are therefore subject to risks and uncertainties which are subject to change at any time and which may materially affect eventual results.

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